

**TRANSFER ON DEATH CONFIRMATION AFFIDAVIT (O.R.C. 5302.222)**

**State of Ohio**

**County of Lake**

\_\_\_\_\_ being first duly sworn, deposes and says as follows:

That \_\_\_\_\_ was the owner of real estate under a duly recorded Transfer on Death Designation Affidavit or Transfer on Death Deed (prior to December 28, 2009). Said Affidavit or Deed was recorded on \_\_\_\_\_ as Document Number \_\_\_\_\_.

That \_\_\_\_\_ died on \_\_\_\_\_, and a certified copy of the Death Certificate is attached to this Affidavit. The following are the designated beneficiaries and their addresses. These beneficiaries survived the owner and were in existence on the date of the death of the deceased owner:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

That by virtue of the death of \_\_\_\_\_, the above beneficiaries now own legal title to the premises as set out in the **ATTACHED LEGAL DESCRIPTION**.

**Further Affiant sayeth naught.**

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**Affiant**

**This is a jurat. An oath or affirmation was administered to the signer with regard to the Notarial Act. Sworn to before me and subscribed in my presence this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.**

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**Notary Public**

**This document prepared by:**

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## **INSTRUCTIONS FOR AFFIDAVITS**

**WE CANNOT HELP YOU IN ANY WAY WITH COMPLETING THIS FORM, IT IS PROVIDED AS A COURTESY ONLY.**

**Fill out the Affidavit completely.**

**Sign the document in front of a Notary.**

**Attach a “certified” copy of the Death Certificate.**

**Also attach a “legal description” of the property to be transferred (a copy of the Survivorship Deed or Transfer on Death Designation or Deed will suffice).**

**Take the prepared Affidavit to the Auditor’s Real Estate Transfer Office on the first floor of the County Administration Building (Extension). There will be \$0.50 (Fifty Cents) per parcel charge, and you will need to complete a Tax-Exempt form.**

**After the Auditor approval, please take the Affidavit to the Recorder’s Office on the lower level of the same building. The fee for recording is \$39.00 for the first two pages and \$8.00 for each additional page, and a \$4.00 Marginal Reference fee for each prior recorded document number referenced.**

**Cash or check only for payment.**

**\*\*PLEASE NOTE: IF YOU ARE RECORDING A TRANSFER ON DEATH CONFIRMATION AFFIDAVIT, YOU MUST ALSO FILL OUT AND SUBMIT TO THE STATE A MEDICAID ESTATE RECOVERY FORM.**

(Per Ohio Revised Code Section 5302.221)